

Induction to the Leica SP8 confocal microscopes at the Cambridge Advanced Imaging Centre

This guide/induction document is compiled from a number of sources and largely following these documents:

https://micr.med.wayne.edu/pdfs/leica_sp8_users_manual.pdf

<https://media.bcm.edu/documents/2017/c8/oivm-leica-sp8-user-guide.pdf>

<https://zmb.dozuki.com/Guide/Leica+SP8+Falcon+and+STED+-+Live+cell+imaging/136>

Question and comments:

Martin Lenz, Cambridge Advanced Imaging Centre, mol21@cam.ac.uk

Kevin O'Holleran, Cambridge Advanced Imaging Centre, ko311@cam.ac.uk

Focussing your sample:

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=1idu4j3x9k>

LASX - Basic setup

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=wxzxmv4cwt>

LASX - Dye assistant

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=kucog833yx>

LASX - Imaging setup

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=gmgr7dp0s>

LASX - Setting up z Stack

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=okc8nvcceb>

LASX - Setting up time lapse imaging

<https://www.umassmed.edu/scope/training/confocal-training/leica-sp8-confocal-training/?wvideo=qoalctqd9j>

BSL-1



The CAIC rooms are classified as **biosafety level 1**.
Amongst other things that means:

No eating drinking smoking, not even during long sessions!

The **confocal microscopes** are classified as **lasers class 1**, safe under reasonable foreseeable conditions of operations.

Usage of **wet lab space** outside for sample preparations is **only allowed after booking with CAIC staff**

PPMS for the Cambridge Advanced Imaging Centre - CAIC

Home Book Order Request Documents Schedules Statistics Reports Publications Profile Logout

STED Microscope training request

Please enter the quantities below:

Request for training in Molecular STED microscope (Genetics)

How many sessions do you want to book?

1 to 10

11 to 20

21 to 30

31 to 40

41 to 50

51 to 60

61 to 70

71 to 80

81 to 90

91 to 100

PPMS for the Cambridge Advanced Imaging Centre - CAIC

Home Book Order **Request** Documents Schedules Statistics Reports Publications Profile Logout

Training Requests

Home Book Order Request Documents Schedules Statistics Reports Publications Profile Logout

Incidents User rights Trainings Projects Orders Settings Groups/Users Invoicing Help

Fluorescence microscope STED microscope (Genetics B14A)

Systems available: 1

Charge rate: 35/h

Project: No project selected Filter A project is required to book this system - to create a new project

Week 20, from the 13/05/2019 to the 19/05/2019

[previous week] [current week] [next week] [other week]

	Monday 13/05/2019	Tuesday 14/05/2019	Wednesday 15/05/2019	Thursday 16/05/2019	Friday 17/05/2019	Saturday 18/05/2019	Sunday 19/05/2019
09:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/> 12:00 - 13:00	<input type="checkbox"/>
13:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16:00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Book a session for: Lenz Martin ☐ Assisted by: Lenz Martin

Notifications

- Receive a notification by email if someone cancels a booking.

Documents about this system

- STED Microscope Manual, PDF document

Microscopes can be **booked after successful induction**

Inducted user **get 'Novice' status** with access to microscope during office hours (Mon – Fri, 9-5pm)

Full access (**'Autonomous'**) can be granted upon request and after some experience

The user **is not able to book** microscope **before becoming a member of a project** (see next page)

The screenshot shows the PPMS for the Cambridge Advanced Imaging Centre - CAIC website. The main heading is "STED Microscope training request". Below this, there is a section for "Please answer the questions below." and a "Request for training on selected STED microscope (Genetics B14A)". The form includes a "Project" dropdown menu with "No project selected" and a red message: "A project is required to book this system - to create a new project". The "Systems available" dropdown is set to "1". The "Charge rate" is 35/h. The "Week 20, from the 13/05/2019 to the 19/05/2019" section shows a calendar grid with time slots from 09:00 to 18:00. A session is booked for Friday, 17/05/2019, at 12:00. The "Book a session for:" dropdown is set to "Lenz Martin". The "Assisted by:" dropdown is also set to "Lenz Martin". The "Book the selected sessions" button is highlighted. The "Notifications" section indicates that the user will receive a notification by email if someone cancels a booking. The "Documents about this system" section lists the "STED Microscope Manual, PDF document".

Bookings for the microscopes must be made at

<https://ppms.eu/cam-caic>

Project membership is necessary to book a microscope.

A user can **either create a new personal project** (including grant code for charging purposes) or can be **added to an existing project** by the project administrator.

The screenshot displays the PPMS (Project Planning and Management System) interface for the Cambridge Advanced Imaging Centre (CAIC). The top navigation bar includes links for Home, Book, Order, Request, Documents, Schedules, Statistics, Reports, Publications, Profile, and Logout. The main content area is titled "STED Microscope training request" and prompts the user to "Please answer the questions below". Below this, there is a section for "Training Requests" with a sub-header "Fluorescence microscope STED microscope (Genetics B14A)". The "Systems available" dropdown is set to "1". The "Project" field is empty, with a message stating "A project is required to book this system - to create a new project". The "Week 20, from the 13/05/2019 to the 19/05/2019" section shows a calendar grid with time slots from 09:00 to 18:00. The grid is mostly empty, with a few slots marked as "booked" or "unavailable". At the bottom, there are options to "Book a session for" (Lenz Martin) or "Organize training", and a "Book the selected sessions" button. A "Report Incident" button is also visible.

Confocal microscopes can be booked in
30 min increments.

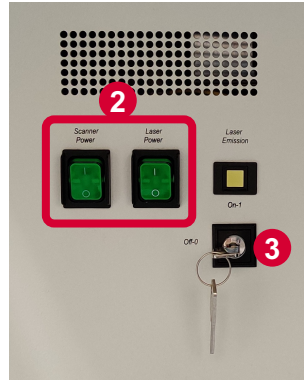
Current usage charge: **£25 per hour**

Cancellations: free of charge up to **24h**
before the booking, **then 25%** of the
original charges unless the time slot is
booked by another user

Maximum 3h usage per user per day
during peak hours

Booking **up to 14 days** in advance

Start-up procedure, SP8 Core



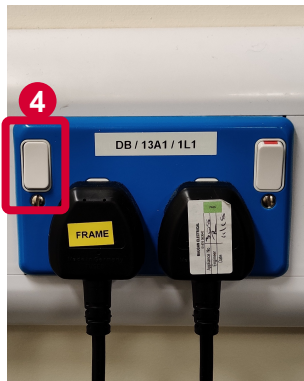
Before turning on the microscope make sure the 10x objective is selected and facing upward.

Turn on the **power switch** ① for epifluorescence light source if you are planning to use it. This lamp is used to visualize fluorescence in the microscope eyepieces.

Turn on **Laser Power and Scanner Power Switches** (② green switches) then turn **Laser Key** ③ to on state on the large unit under the table.

Turn on microscope stand with the **wall switch** ④. The stage will go through an initialization routine.

Turn on **workstation** ⑤ located under the table.

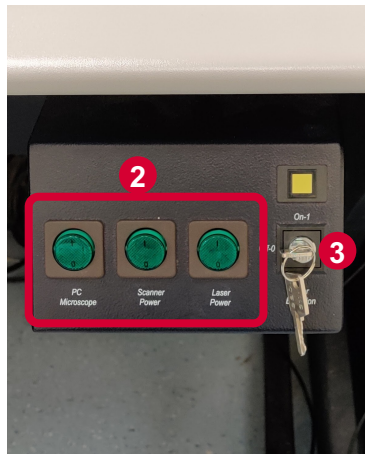


Start-up procedure, SP8 Advanced



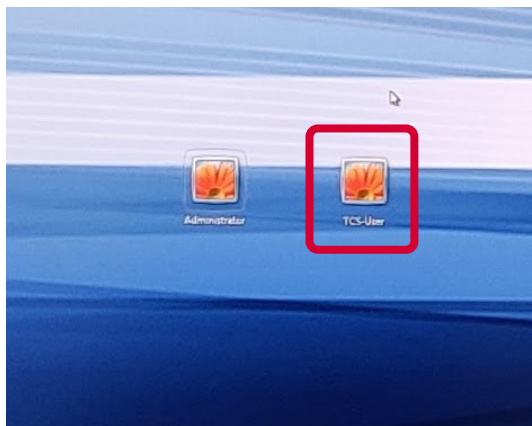
Before Turning on the microscope make sure the 10x objective is selected and facing upward

Turn on the power switch **1** for epifluorescence lamp if you are planning to use it. This lamp is used to visualize fluorescence in the microscope eyepieces.



Turn on **Laser Power, Scanner Power Switches**, and **PC Microscope** (**2** green switches) then turn **Laser Key** **3** to on state.

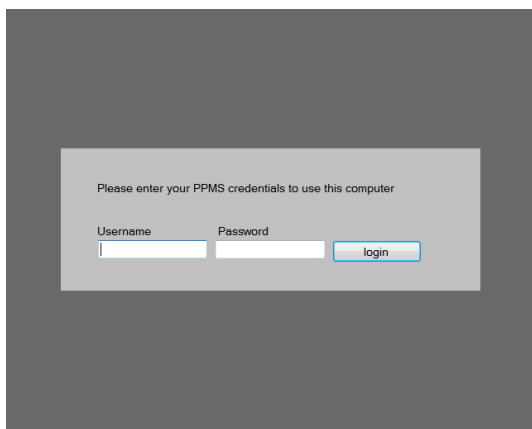
Login



If necessary, **sign-in** to the computer using **the following credentials**:

User: TCS_User

Password: *will be provided*



After approximately 1 min the screen will be displaying another authentication window.

Sign-in using your **PPMS (booking system) credentials**.

Overview Microscope Stand



The microscope frame is equipped with standard controls like **focusing knobs** ① on the left and right side of the stand

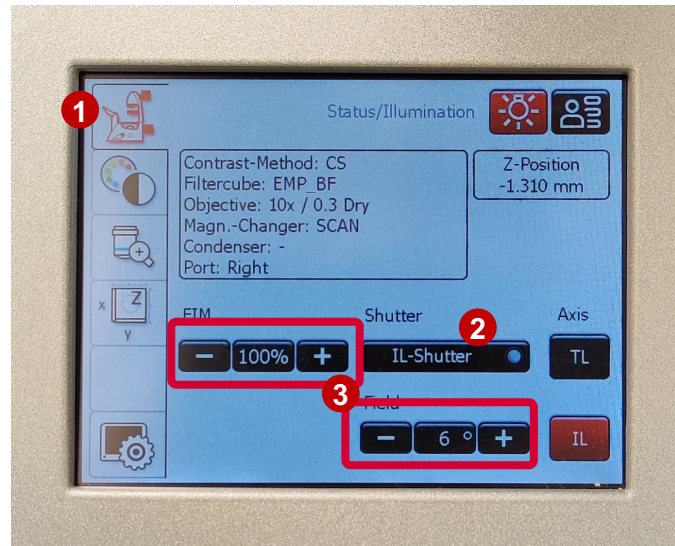
Additional control is possible using the external **'salt-and-pepper' controller** ②.

The main mode of controlling functionalities on the microscope stand is the **front touch panel** ③.

To change the **intensity of the light source** used for **the eye piece** use the control on the left ④. This can either be the white light or the fluorescence lamp. If the eyepieces are dark, try turning it to increase light intensity.

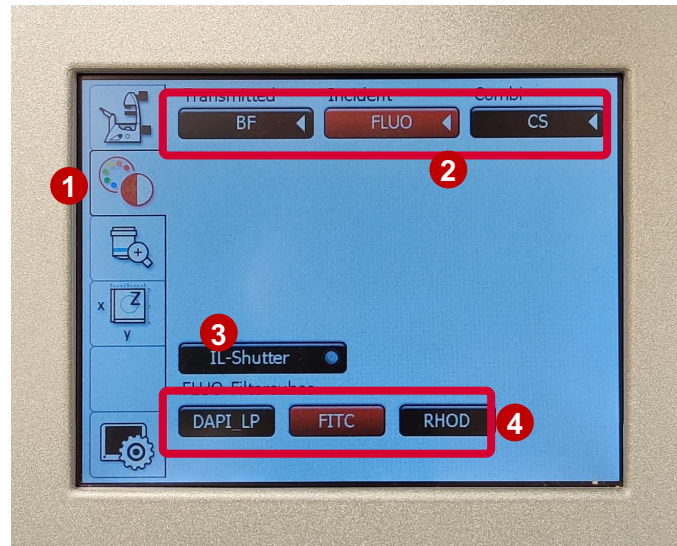


Touch Panel, Microscope Tab

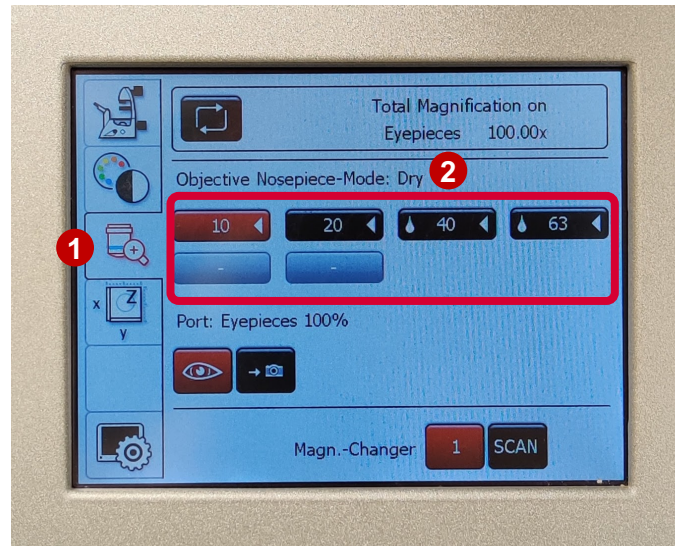


- 1 **Microscope tab:** This screen highlights the aperture opening and the intensity of the transmitted light.
- 2 **TL Shutter** (Transmitted Light Shutter) toggles the shutter between open and closed for brightfield illumination.
- 3 **Intensity and Aperture adjustment.**

Touchpanel, Dichroic Tab



- 1 Dichroic colour tab
- 2 Switching between **brightfield (BF)** or **fluorescence (FLUO)**.
- 3 **IL-Shutter** opens and closes the fluorescence shutter and the **TL-shutter** opens and closes and the shutter for transmitted light. Only one shutter control will be visible
- 4 **Dichroic cubes** allow to preview DAPI (blue), FITC (green) or RHOD (red) through the eyepieces by touching the appropriate buttons



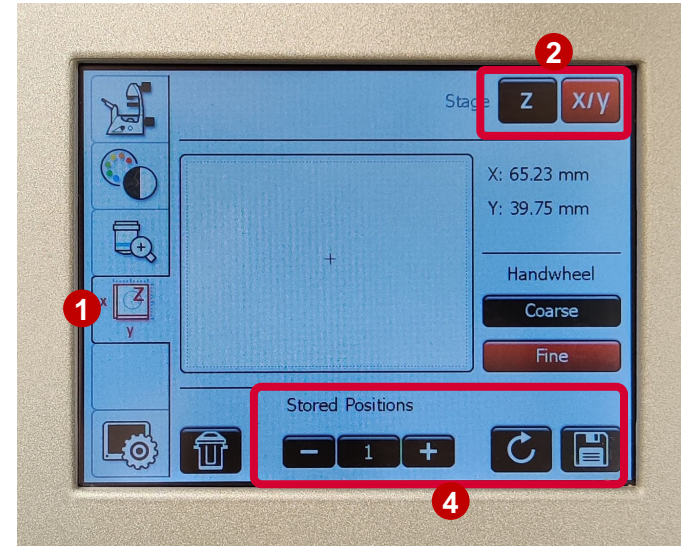
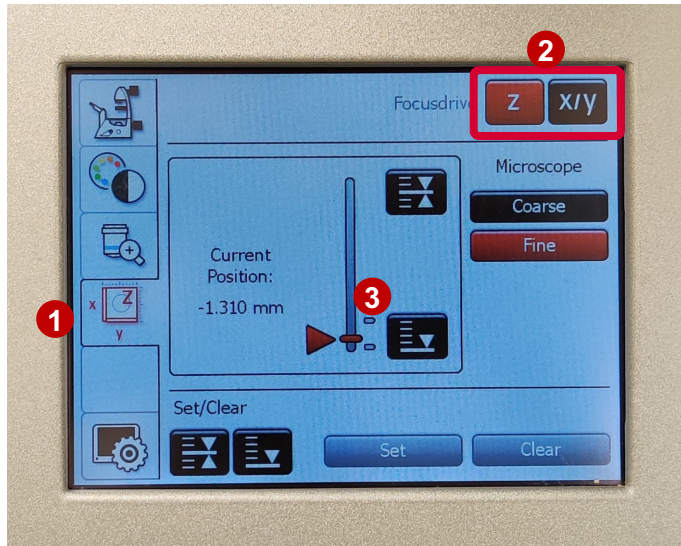
Available objective lenses:
10x, long working distance
20x, high NA ,short working distance
40x (oil immersion)
63x (oil immersion)
(sometimes) 40x (water)

- 1 **Objective tab:** This tab allows to switch between different objective lenses by selecting the appropriate lens
- 2 **Available lenses** fitted in the microscope.

Never switch from oil immersion lens (40x or 63x) directly to lower magnification dry lenses since a drop of oil will be left on the sample and smear on the objective.

If this happens let us know about it, so we can clean the lens. When you suspect any of the objective lenses to be dirty, let us know.

Touchpanel, Stage Tab



① Positioning Tab

② Switch between z and x/y positioning

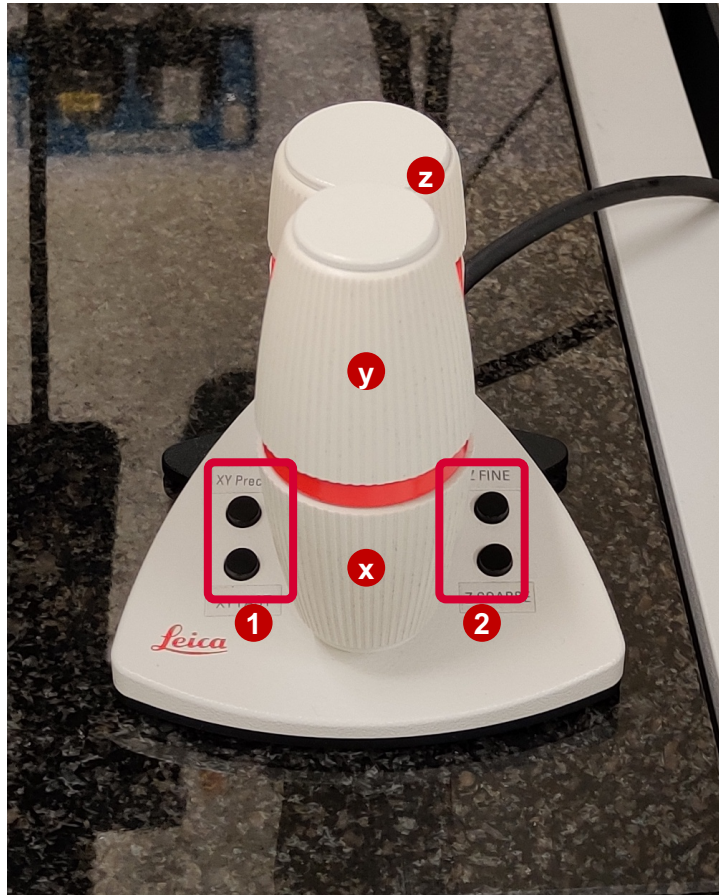
Z positioning of the sample

- ③ Line indicates the approximate z focus position for 'normal' mounting, glass bottom dish or microscope slide and adapts to the selected objective

X/y positioning of the sample

- ④ Allows to save and retrieve stored positions

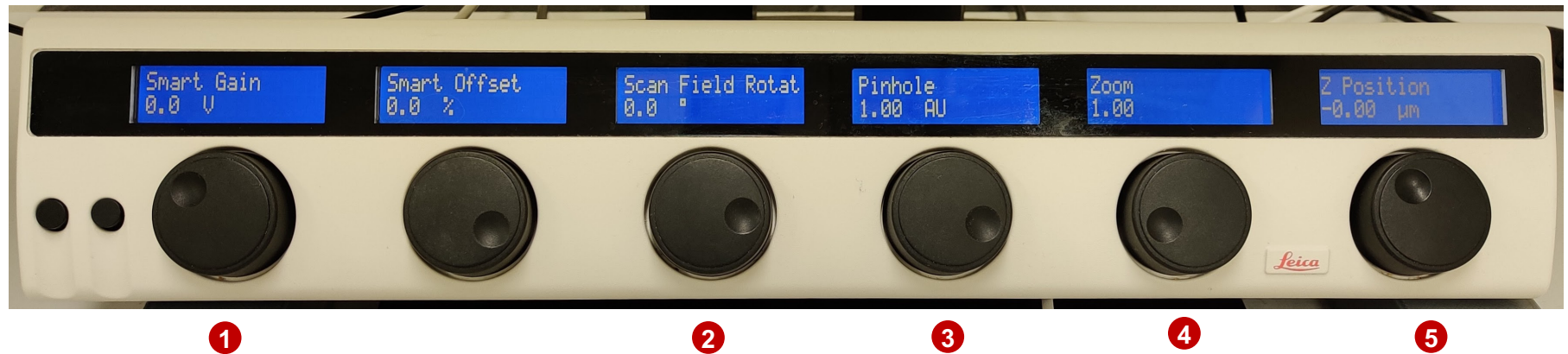
XYZ controller



To move the stage in the X/Y/Z plane, the 'salt and pepper' controller can be used.

The **top knob (Y)** moves the stage in the Y plane and the **bottom knob (X)** moves the stage in the X plane. You can **toggle between precise and fast** by pressing the buttons **1** on the left side of the base.

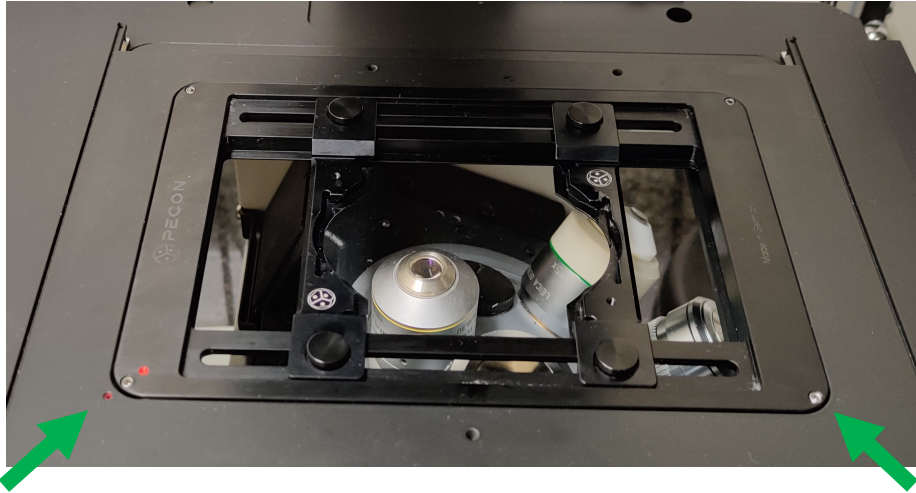
The **back knob** controls the **Z movement**. You can toggle between **coarse and fine** control in the Z plane by using the buttons **2** on the base on the right side.



The controller panel allows to change some of the parameter for image acquisition. All settings can also be made in the software. The standard configuration is:

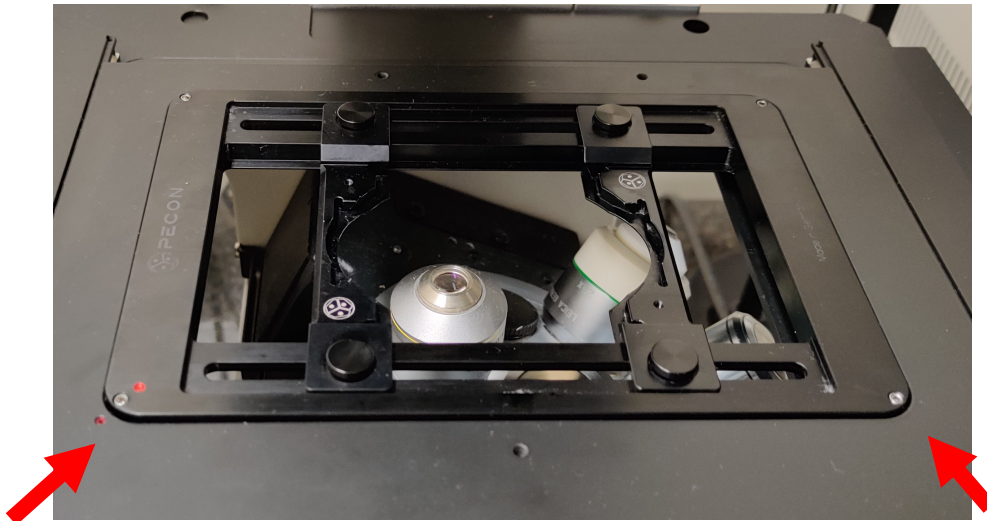
- 1 Gain of the selected detector
- 2 Scan filed rotation
- 3 Pinhole size in Airy Units
- 4 Acquisition Zoom
- 5 Focus position

Stage Insert



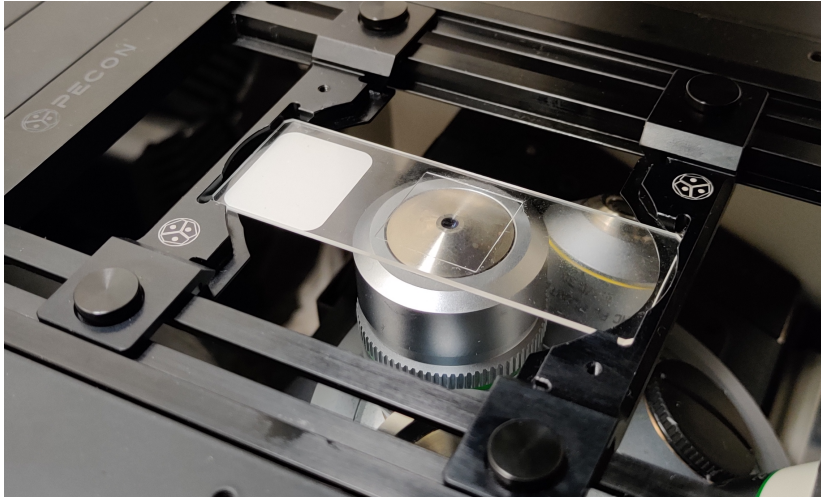
Make sure the stage insert is correctly inserted and sitting flat

Stage insert **flat and stable**



Stage insert **not flat and shaky**

Placing the Specimen, Focusing Hints



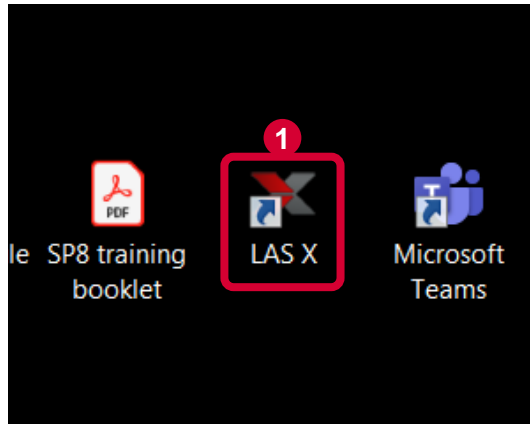
These are **inverted microscopes** with the objectives below the specimen. If using a slide with attached coverslip, you must turn it **upside down** to image.

If using a plate or dish, the bottom thickness of the plate is critical. It must be a specialized glass-bottomed dish, ideally with a **thickness of #1 or #1.5**.

Use the objective's specific immersion media (oil or water). Use only one small drop of immersion.

Use the X and Y knobs of the stage controller to move the desired region directly over the objective.

Make sure the scan head is tilted all the way forward, otherwise you will see no image during the acquisition phase.



Start the confocal software LAS X by double clicking the icon **1** on the desktop

Select the appropriate configuration and microscope: **2**

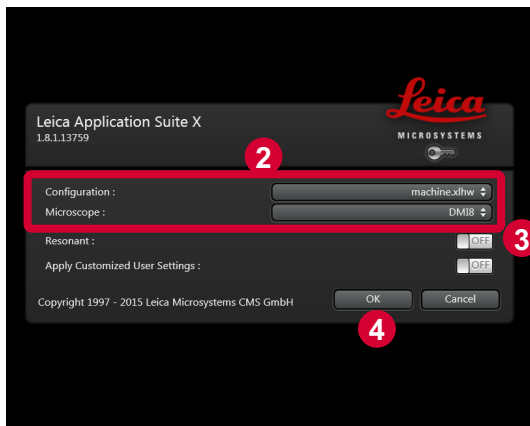
machine.xlhw

DMI8

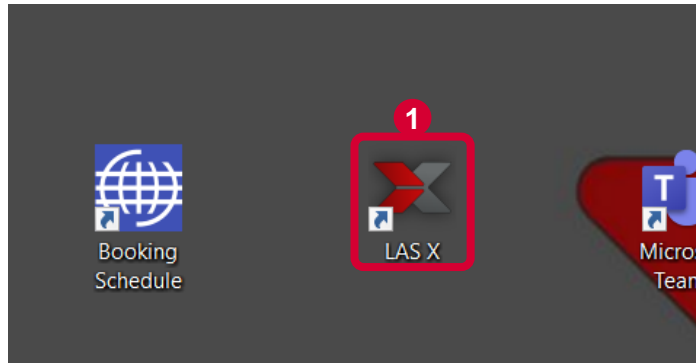
To use the resonant scanner activate the button **3**

Turn off Apply Customized User Settings to start LAS X with the default settings.

Press OK and follow on-screen instructions **4**



Software Startup, SP8 Core



Start the confocal software LAS X by double clicking the icon **1** on the desktop

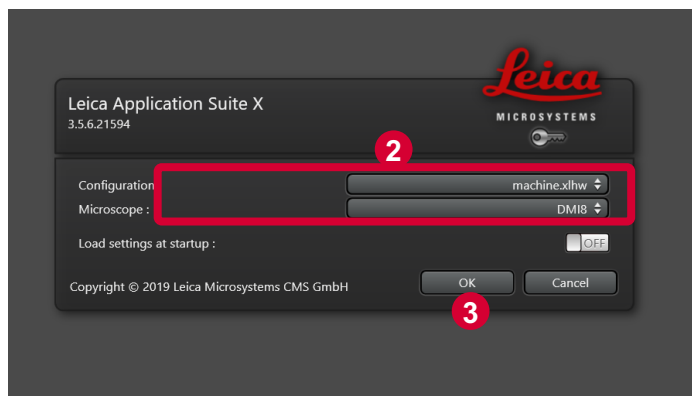
Select the appropriate configuration and microscope:

machine.xlhw **2**

DMI8

Turn off Apply Customized User Settings to start LAS X with the default settings.

Press ok and follow on-screen instructions **3**



General Layout of the LASX software

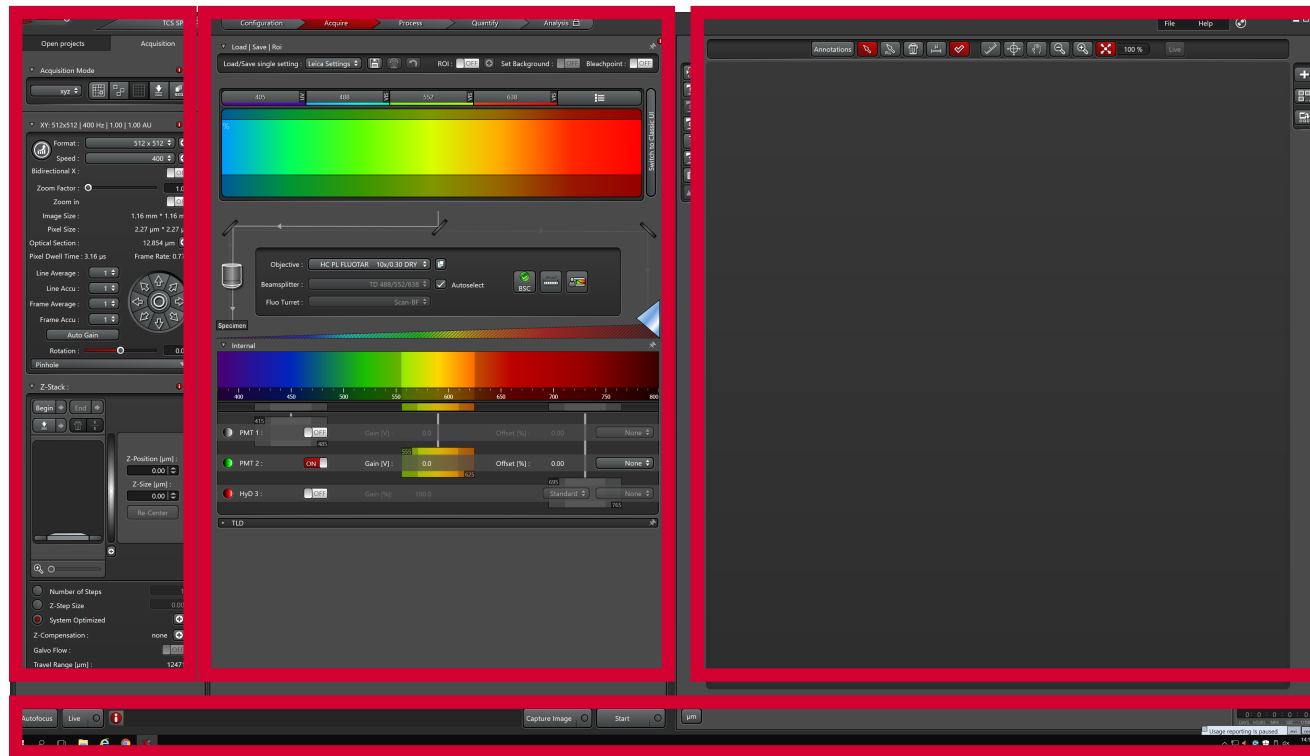


Image Acquisition Settings

These functions control the static acquisition settings for image collection. Settings such as Frame Size, Scan Speed, Averaging, Zoom ...

Light Path Configuration

This area is where we set our beam path configuration and control our detector settings to optimize our fluorescence signal..

Image Display

This area is where the image will be displayed. Settings here allow the user to control how the image is viewed on screen.

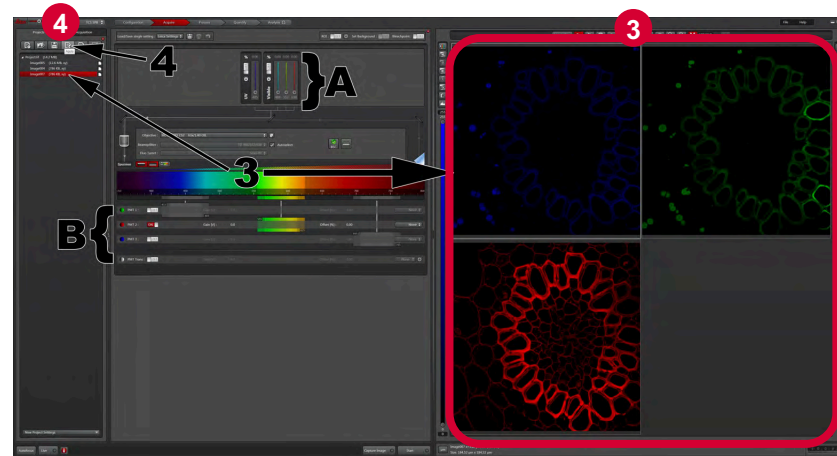
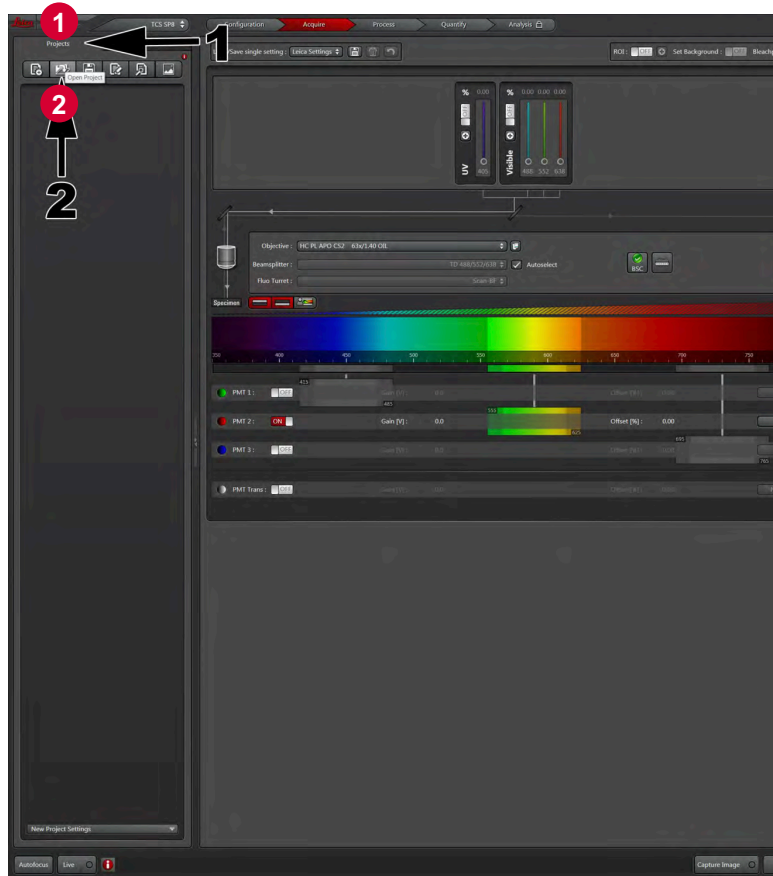
Scan Action

Functions These functions start/stop scanning and initiate our experiment acquisition.



- 1 The slider is for choosing the **size of the control icons**.
- 2 This is followed by a drop down menu for **choosing between “normal” confocal mode (“TCS SP8”) and the various assisted modules (FRAP, FRET etc.) if they are available.**
- 3 The final element is a five tab arrow (**Configuration, Acquire, Process and Quantify, Analysis**). Clicking on any one of these tabs will open a corresponding view in the software

Use previous settings



The easiest way to set up the settings is to reuse the settings from a previous project.

Go to Projects tab **1**

Click the open button **2** to load a previously collected file. Find your file containing a picture you have already captured and confirm.

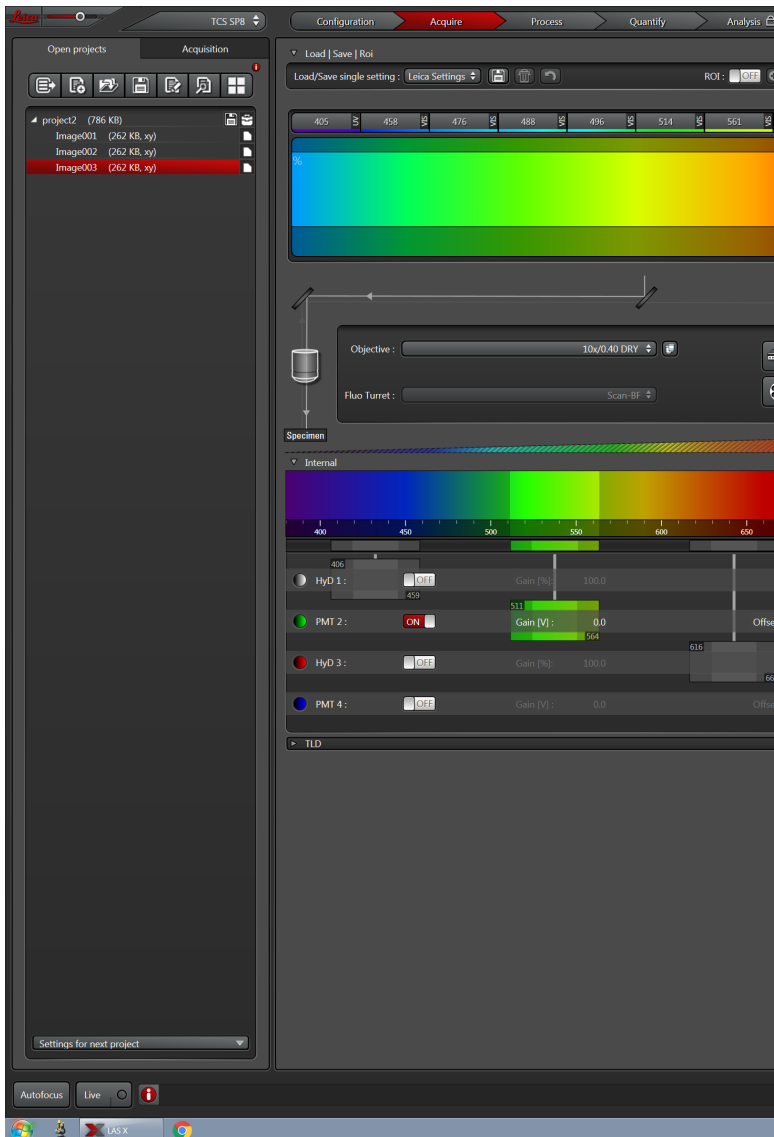
Preview the pictures by clicking through the list. The preview of the picture can be seen on the right side of the screen **3**

In order to reuse the settings from a picture, select the picture and then hit the apply button on top **4**

The following settings will be copied:

Laser Power, detector and filter settings, gain, offset, pinhole and zoom factor will be set to the values from the saved image

Saving your data



Select the project and click the save Button  or right click on the project name.

Always save as **.lif format** (Leica Image File). This format can be opened in Fiji & ImageJ (with BioFormats) and it will include all images from the project as well as meta data and **allows to reuse the settings from this file**.

To save individual images in various image formats (TIFF, PNG, ...) right click on the image name and save in your desired file format.

Don't save scientific images as JPEG !!!

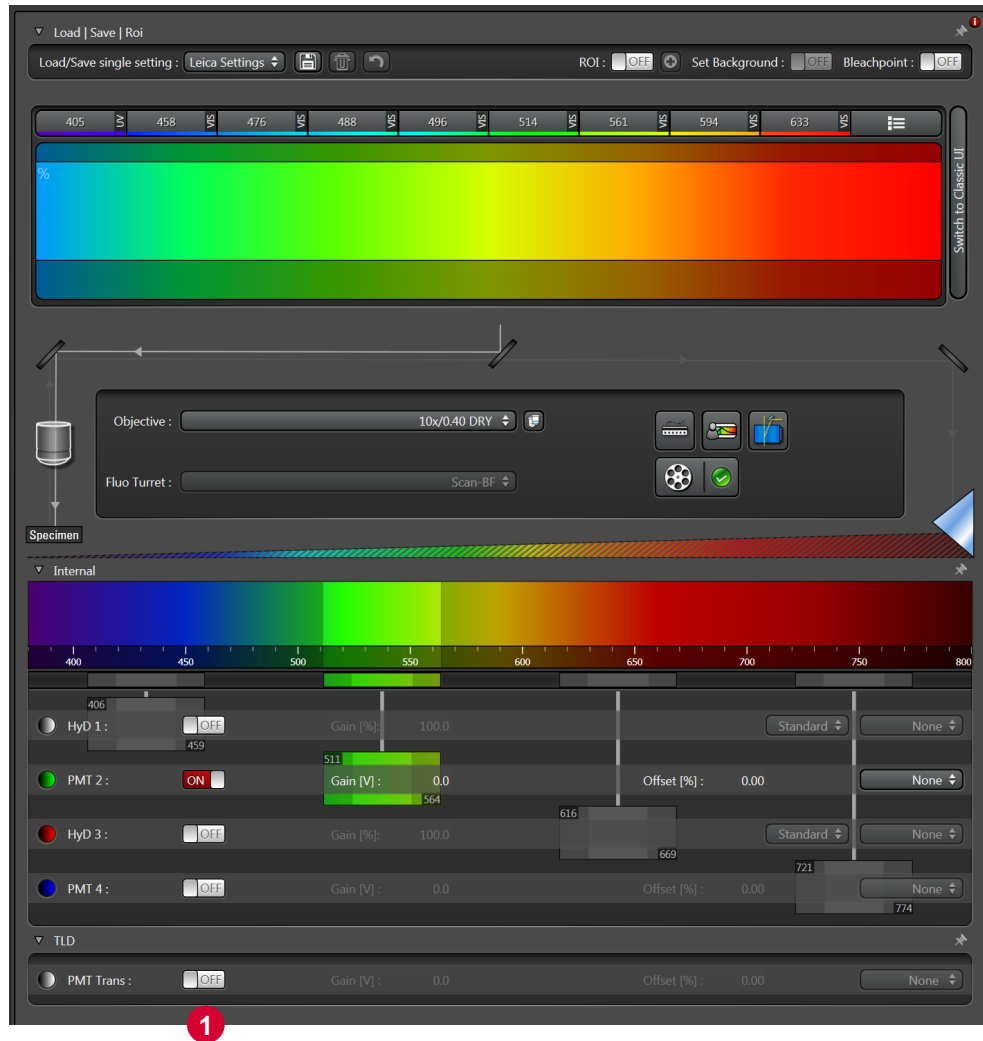
Save the data on the **local drive first** (D: or E:) before transferring them to your cloud storage. Create a folder for your group locally and store your data there.

No USB drives & sticks are allowed to be plugged in on the microscopy computer.

Then **copy your data to a cloud server of your choice** (Gdrive, OneDrive, Dropbox, etc.) or use the CAIC storage server. The CAIC storage server can be accessed from designated computer in the CAIC microscopy suite.

Data on the microscope computer is not backup, so make sure that important data is copied to another computer/server before you leave the computer.

Adding Transmitted Light Image



To add a **transmitted light image** to your acquisition turn on the **PMT Trans detector** **1** in one of your sequences.

If you are using the 488 nm laser choose this sequence.

Once PMT Trans is turned on, when you begin a LIVE scan, you should see an additional image box appear on the right with your other colours.

Adjust the Gain the same way you would for the other channels.

The screenshot shows the PPMS system web interface. The browser address bar displays <https://ppms.eu/cam-calc/planning/?item=17&date=2019/05/15>. The navigation bar includes links: Home, Book, Order, Request, Documents, Schedules, Statistics, Reports, Publications, Profile, Logout, Incidents, User rights, Trainings, Projects, Orders, Settings, Groups/Users, Invoicing, and Help.

The main content area is titled "Fluorescence microscope STED microscope (Genetics B14A)" with a "Charge rate: 35/h" button. Below this is a "Systems available:" dropdown menu. The "Project:" field shows "No project selected" with a "filter" button and a red message: "A project is required to book this system - to create a new project".

The calendar view is for "Week 20, from the 13/05/2019 to the 19/05/2019". It shows a grid of days from Monday to Sunday. The time slots range from 09:00 to 16:00. A booking for "Lenz Martin" is visible on Saturday, 18/05/2019, from 12:00 to 13:00.

At the bottom, there are buttons for "Book a session for:", "Assisted by:", "Organize training", "Book the selected sessions", and "Report incident".

Notifications

- Receive a notification by email if someone cancels a booking.

Documents about this system

- STED Microscope Manual, PDF document

Log into the PPMS system, select the appropriate web calendar and check when the next user is booked on the microscope.

For the microscope:

If the next user is booked on the same day, leave the microscope in standby mode.

If there is no other user booked for the rest of the day, shutdown the microscope completely.

For the fluorescence lamp:

If the next user on the microscope is booked within 1 hour, leave the lamp switched on.

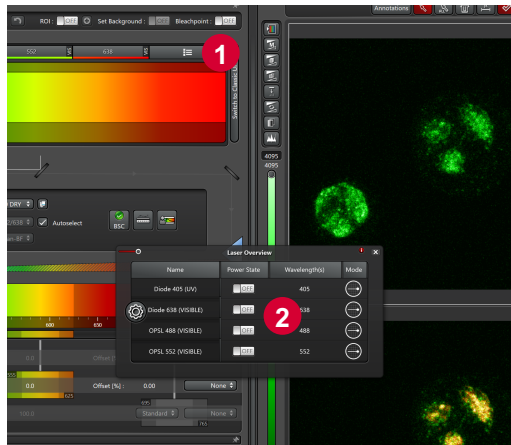
If no user has booked the microscope within 1 hour turn the fluorescent lamp off.

This only applies to the oil and water immersion objectives !



At the end of your imaging session please remove any excess oil from the objectives using lens tissue in a single wipe.

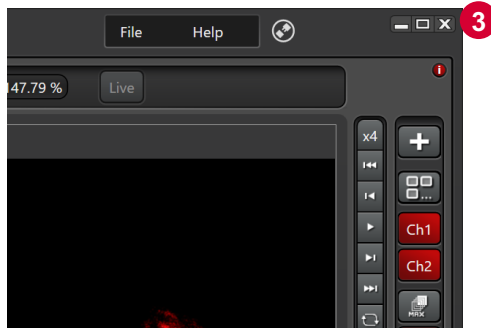
The objective lens does not need to be cleaned, just excess oil/water removed.



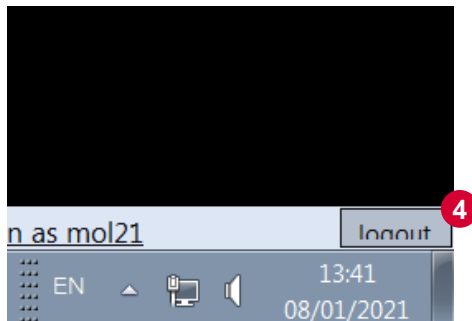
Make sure the 10x objective is selected and facing upward.

Open the laser control panel 1 and turn off the lasers 2

Close the LASX software by closing the window 3



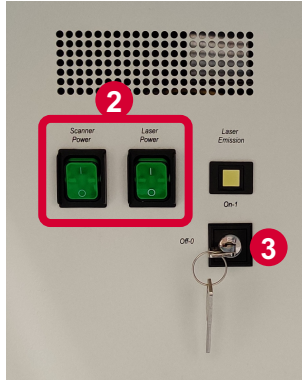
Log out of the PPMS system 4 (bottom right)



Depending on when the next user is booked, either leave the epi-fluorescent lamp on or off (see page before)

The rest of the hardware stays switched on

Shut down procedure, SP8 core



Before turning off the microscope make sure the 10x objective is selected and facing upward.

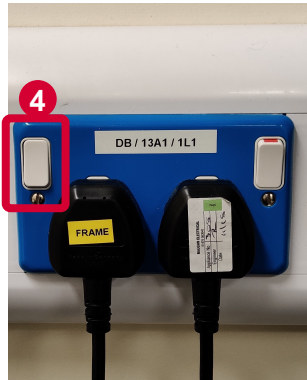
Follow steps 1 -3 from standby procedure

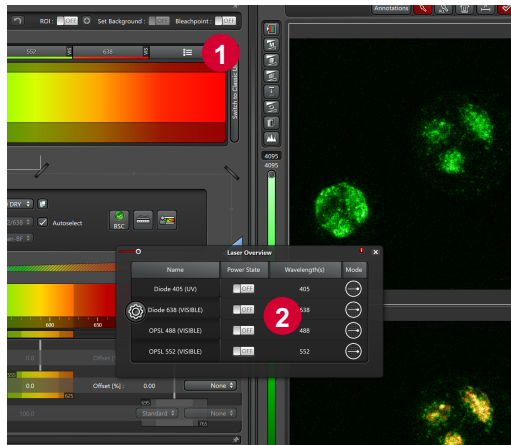
Shut down workstation.

Turn off the **power switch** **1** for epifluorescence light source if necessary (see page 'Ending your session').

Turn off **Laser Power and Scanner Power Switches** (**2** green switches) then turn **Laser Key** **3** to off state on the large unit under the table.

Turn off microscope stand with the **wall switch** **4**.

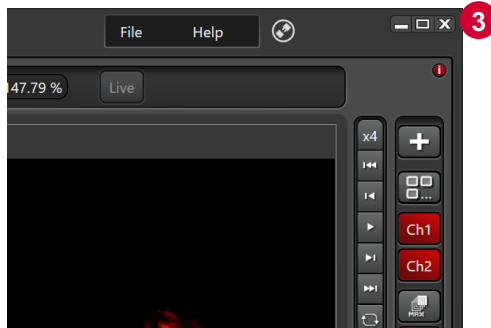




Make sure the 10x objective is selected and facing upward.

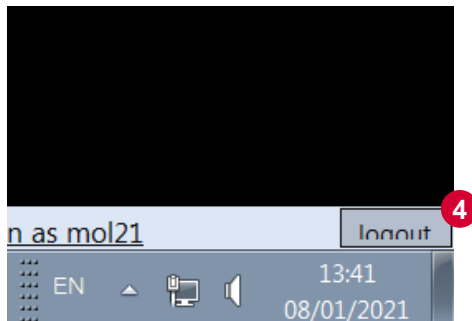
Open the laser control panel 1

Set the Argon-Ion laser power to 0 and turn off all the lasers. 2



Close the LASX software by closing the window 3

Log out of the PPMS system 4 (bottom right)



Depending on when the next user is booked, either leave the epi-fluorescent lamp on or off (see page 'Ending your imaging session')

The rest of the hardware stays switched on

Shut down procedure, SP8 Advanced

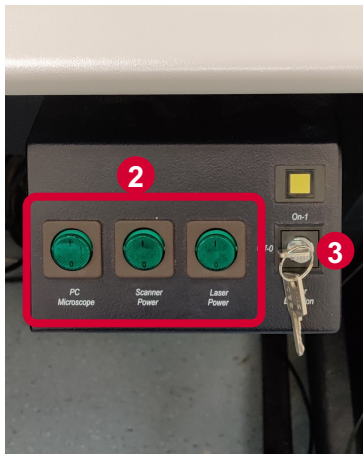


Before Turning off the microscope make sure the 10x objective is selected and facing upward

Follow steps 1 -3 from standby procedure

Shut down workstation (normal Windows shutdown)

Turn off the **power switch** ① for epifluorescence light source if necessary (see page 'Ending your session').



When the computer is off, turn off **Laser Power**, **Scanner Power Switches**, and **PC Microscope** (② green switches) then turn **Laser Key** ③ to off state.